

2019-2020 DEPENDENT V5 Aggregate Verification Form



This document is needed to satisfy your verification requirement. Please complete this form and return with all necessary documents. Visit our website, www.jcu.edu/aid, for further instructions.

Students Legal Name: ID Number:
 Address: City, State, Zip:

***If you filed taxes you must verify 2017 taxable income, chose one of the three methods below to request your tax documents.

METHOD 1 Select the IRS retrieval process (IRS DRT) link through FAFSA on the Web.

1. Go to fafsa.gov and make a correction to your existing FAFSA.
2. In the **Financial Information** tab there will be an option to Link to IRS, if you qualify.
3. Follow the instructions and make sure to submit your correction

METHOD 2 Request TAX RETURN TRANSCRIPT through the IRS. If you are married and have filed separate you must use this method and need to request two transcripts, one for you and one for your spouse.

1. <http://www.irs.gov/Individuals/Get-Transcript> .
2. Call 1-800-908-9946 request by the automated system.

METHOD 3 Submit your FEDERAL TAX RETURNS. Submit an exact SIGNED copy of the 2017 Federal Tax Returns you submitted to the IRS. If you filed separate from your spouse, submit both returns.

***If you are a nontax filer you must verify non-filing status, this document comes directly from the IRS. Use Form 4506. Make sure to check "verification of non-filing" and enter year 2017.

A. Student Tax Filer Status

Check one: Note: If married but filed taxes separately, tax documents are required for both individuals

- I/we have used the IRS Data Retrieval Tool and have not altered any FAFSA tax figures. **Submit all W2s for 2017.**
- I/we have amended my taxes for 2017. **Attach signed 1040X, 2017 TAX DOCUMENTS and all W2 forms.**
- I/we have filed taxes and did not use DRT. **Attach 2017 TAX RETURN DOCUMENTS and W2 forms.**
- I/we did not file a 2017 federal tax return. **Complete section C and submit requested documents.**

B. Student Non-Filer Status

Non-filing is verified by requesting a "Verification of Non-filing" letter from the IRS. Letter must be dated on or after 10/1/18. **Please visit www.jcu.edu/aid for detailed steps you must take to receive this document from the IRS. Check one:**

- I/we filed a **foreign** income tax return. I have attached all W-2 forms, earning statements, and foreign tax returns. The chart below represents all of my earnings. I will provide additional documents as requested.
- I/we did not, will not, and am not required to file a 2017 U.S. tax return. The chart below represents all of my earnings.
- I/we was not employed and had no income from any source in 2017.

PLEASE IDENTIFY ALL SOURCES OF 2017 INCOME and submit a "Verification of Non-filing letter" from the IRS.

Employer(s) / Source(s)	W2 Issued?	2017 Amount
	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	

I certify through my signature that I DID NOT, WILL NOT and AM NOT REQUIRED to file a 2017 Federal tax return. All income and earnings from 2017 are reported.

Signature of Student Non-Tax Filer

Signature of Spouse Non-Tax Filer

C. Family Household/Number in College

List the people in your parents' household, including:

- Yourself and your FAFSA parents (including stepparent) even if you don't live with your parent. Do not include a parent who is not living in the household due to separation, divorce or death.
- Your parents other children if they will receive more than 1/2 of their support from your parents from 7/1/19 - 6/30/20. Include graduate students. Do NOT include children from **whom child support is paid and reported on FAFSA** or foster children.
- All other members of your parents household, **if they now live** and will continue to live with our parents AND receive **more than 1/2** of their support from your parents during the 7/1/19 - 6/30/20 time-frame..

LIST THE FULL NAMES OF ALL HOUSEHOLD MEMBERS from the above description (even those not in college) in the chart BELOW. List the name of the college and enrollment status for any family member, excluding your parent that will be enrolled in a degree, diploma, or certificate program between July 1, 2019 and June 30, 2020. If you need additional space, attach a separate page.

First Name	Last Name	DOB	Relationship	University Name	Enrolled at least 1/2 time ?
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No
					<input type="checkbox"/> Yes <input type="checkbox"/> No

D. Marital Status

Marital Status of STUDENT Check the status and where appropriate list date of status

- Single/Never Married Date
- Married Date
- Separated (no court action) Date
- Legally Separated/Divorced Date
- Widowed (but not remarried) Date

E. Child Support - DO NOT LEAVE BLANK

Please indicate how much of each type of income shown below was received or paid. If the amount reported on this form conflicts with the amount reported on the FAFSA you will be required to provide additional information. **YOU WILL BE REQUIRED TO PROVIDE ADDITIONAL INFORMATION**

Amount of child support **PAID** in calendar year 2017 for children **NOT included on the FAFSA**. List name & age for whom this support was paid. If additional lines are needed, please attach a separate sheet.

Name of Child Age Name of Child Age

Amount of child support **RECEIVED** in calendar year 2017 for **ALL** children reported on the FAFSA

F. High School Completion Status

Please provide one of the following documents that indicate the student's high school completion status:

- a. A copy of the student's high school diploma.
- b. A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- c. A copy of the student's General Educational Development (GED) certificate or GED transcript
- d. An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- e. If state law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential
- f. If state law does NOT require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting

G. Identity and Statement of Educational Purpose

Identity and Statement of Educational Purpose

(TO BE SIGNED AT THE INSTITUTION)

The student must appear in person at John Carroll University to verify his or her identity by presenting an unexpired valid government issued photo identification (ID), such as, but not limited to, a driver's license, other state issued ID, or US passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID. In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose.

(Print Student's Name)

and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending John Carroll University for the 2019-2020.

Signature of Student

Date

ID Number:

Name of John Carroll University official collecting the documentation: _____

Date

Please make sure the driver's license, government issued ID or passport is not expired. An unexpired valid government-issued photo identification is one that is issued by the U.S. government, any of the 50 States, the District of Columbia, the Commonwealth of Puerto Rico, a federally recognized American Indian and Alaska Native Tribe, American Samoa, Guam, the Virgin Islands, the Commonwealth of the Northern Mariana Islands, the Republic of the Marshall Islands, the Federated States of Micronesia, or the Republic of Palau.

H. Certification

By signing this certification, I/we confirm that all information reported on this form in support of the student's application for financial aid is complete & correct. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Signature of Student

Date

Signature of Spouse

Date

Students Email: _____

JCU will compare the FAFSA with the information on this worksheet and other required documents, any differences will be correct which may result in a change of the financial aid award. This form and documentation can be faxed to 216-397-3098