

2018-2019 INDEPENDENT V5 Aggregate Verification Form



This document is sent to satisfy your verification requirement. Please complete this form and return with all required documents. Visit our website for further instructions.

Student's Name: _____ Banner ID: _____

Address: _____ City, State, Zip: _____

*****If you filed taxes you must verify 2016 taxable income, chose one of the two methods below to request your tax return transcript directly from the IRS. Form 1040 is unacceptable for verification purposes.**

PREFERRED METHOD. Select the IRS retrieval process (IRS DRT) link through FAFSA on the Web.

1. Go to fafsa.gov and make a correction to your existing FAFSA.
2. In the **Financial Information** tab there will be an option to Link to IRS, if you qualify.
3. Follow the instructions and make sure to submit your corrections.

ALTERNATE METHOD. Request TAX RETURN TRANSCRIPT through the IRS. If you are married and have filed separate you must use this method and need to request two transcripts, one for you and one for your spouse.

1. <http://www.irs.gov/Individuals/Get-Transcript> .
2. Call 1-800-908-9946 request by the automated system.

*****If you are a non tax filer you must verify non-filing status, this document must come from the IRS. Use Form 4506. Make sure to check "verification of non-filing" and enter year 2016**



A. STUDENT TAX FILER STATUS

Check one: **Note: If married but filed taxes separately, supply information for both individuals**

- I/we have used the IRS Data Retrieval Tool or will use and have not altered any FAFSA tax figures. **Submit all W2s for 2016.**
- I/we have amended my taxes for 2016. **Attach 1040X, 2016 TAX RETURN TRANSCRIPT and all W2 forms.**
- I/we have filed taxes and did not use DRT. **Attach 2016 TAX RETURN TRANSCRIPT and W2 forms.**
- I/we did not file a 2016 federal tax return, Section C must be completed and requested documents be submitted



B. STUDENT NON-FILER STATUS

Check one:

- I filed a **foreign** income tax return. I have attached all W-2 forms, earnings statements and foreign tax returns that document sources of income.
- I did not file and **am not required** to file a 2016 U.S. tax return, I have indicated below all income received and have attached all W2s.

PLEASE IDENTIFY ALL SOURCES OF 2016 INCOME even if a W2 was not issued.

Employer(s) / Source(s)	W2 issued?	2016 Amount
	Yes/No	\$
	Yes/No	\$
	Yes/No	\$

I certify through my signature that I DID NOT, WILL NOT and AM NOT REQUIRED to file a 2016 Federal tax return. All earnings from 2016 are reported.

Signature of Student Non-Tax Filer

Signature of Spouse Non-Tax Filer

***REQUIRED**



C. FAMILY HOUSEHOLD/NUMBER IN COLLEGE SECTION

List the people in your household, including:

- Yourself and your spouse if you are married;
- Your children if they will receive more than ½ of their support from you from 7/1/18 – 6/30/19. Include graduate students but not children for **whom child support is paid and reported on FAFSA** or foster children.
- All other members of your household, **if they now live** & will continue to live with you AND you **provide more than ½ of their support** and will continue to provide more than ½ of their support from 7/1/18 - 6/30/19.

LIST THE FULL NAMES OF ALL HOUSEHOLD MEMBERS from the above description (even those not in college) in the chart BELOW.

List the name of the college and enrollment status for any family member that will be enrolled in a degree, diploma, or certificate program between July 1, 2018 and June 30, 2019. If you need additional space, attach a separate page.

First name	Last Name	DOB	Relationship	University Name	Enrolled at least ½ time? If left blank will assume NO
			Self	John Carroll University	YES / NO



D. MARITAL STATUS

Marital Status of **STUDENT**. Check the status and where appropriate list date of status

- | | |
|---------------------------------|--------------|
| ___ Single/Never Married | Date (mo/yr) |
| ___ Married | ___/___ |
| ___ Separated (no court action) | ___/___ |
| ___ Legally Separated/Divorced | ___/___ |
| ___ Widowed (but not remarried) | ___/___ |



E. CHILD SUPPORT –DO NOT LEAVE BLANK

Please indicate how much of each type of income shown below was received or paid. **If the amount reported on this form conflicts with the amount reported on the FAFSA YOU WILL BE REQUIRED TO PROVIDE ADDITIONAL INFORMATION**

Amount of child support PAID in calendar year 2016 for children NOT included on the FAFSA. Name & age for whom this support was paid	\$ DO NOT LEAVE BLANK							
<table> <tr> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>Name of Child</td> <td>Age</td> <td>Name of Child</td> <td>Age</td> </tr> </table>		_____	_____	_____	_____	Name of Child	Age	Name of Child
_____	_____	_____	_____					
Name of Child	Age	Name of Child	Age					
Amount of child support RECEIVED in calendar year 2016 for ALL children reported on the FAFSA.	\$ DO NOT LEAVE BLANK							



F. HIGH SCHOOL COMPLETION STATUS SECTION

Please provide one of the following documents that indicate the student's high school completion status:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Educational Development (GED) certificate or GED transcript
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- If state law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential

If state law does NOT require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting.



G. IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE

Identity and Statement of Educational Purpose (TO BE SIGNED AT THE INSTITUTION)

The student must appear in person at John Carroll University to verify his or her identity by presenting a valid government issued photo identification (ID), such as, but not limited to, a driver's license, other state issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose
(Print Student's Name)

and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending John Carroll University for the 2018-2019.

(Student's Signature)

Date

(Student's ID Number)

Name of John Carroll University official collecting the documentation: _____

Date: _____

Please make sure the driver's license, government issued ID or passport is not expired. An unexpired valid government-issued photo identification is one that is issued by the U.S. government, any of the 50 States, the District of Columbia, the Commonwealth of Puerto Rico, a federally recognized American Indian and Alaska Native Tribe, ¹American Samoa, Guam, the Virgin Islands, the Commonwealth of the Northern Mariana Islands, the Republic of the Marshall Islands, the Federated States of Micronesia, or the Republic of Palau.



H. CERTIFICATION

**** * Must be signed in ink, digital signatures are unacceptable**

By signing this certification, I/we confirm that all information reported on this form in support of the student's application for financial aid is complete & correct. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Signature of Student

Date

Signature of Parent

Date

Student's E-mail Address

Parent's E-mail Address

JCU will compare the FAFSA with the information on this worksheet and other required documents, any differences will be corrected which may result in a change to the financial aid award. This form and documentation can be faxed to 216-397-3098, emailed to enrollment@jcu.edu