

2017-2018 Federal Perkins Loan Application



This application must be completed in its entirety (both pages). If an item does not apply to you, write "N/A." Do not leave any line blank.

I hereby apply for a Federal Perkins Loan to assist me in the payment of my educational expenses for the 2017-2018 academic year.

Loan Amount: Fall \$ _____ Spring \$ _____ Total \$ _____



A. STUDENT INFORMATION

Name _____
Home Address _____
City _____ State _____ Zip _____
Home Phone (_____) _____
Home E-mail _____
Campus Address _____
Cell Phone (_____) _____
JCU E-mail _____
Bank with _____
Address _____
City _____ State _____ Zip _____
Type of Account _____
Life Insurance with _____

Are you a U.S. citizen? ___ Yes ___ No
Social Security No. _____ - _____ - _____
Date of Birth ____/____/_____
Selective Service No. _____
Driver's License No. _____
Marital Status: ___ Single ___ Married ___ Divorced
 ___ Separated ___ Widowed
Military Service? ___ Yes ___ No Discharge Date _____
Receiving Veteran's educational benefits? ___ Yes ___ No
Year in School: ___ Freshman ___ Sophomore
 ___ Junior ___ Senior
School of Study: ___ College of Arts & Sciences
 ___ Boler School of Business



B. PARENT INFORMATION (if deceased, please indicate as such)

FATHER OR GUARDIAN

Name _____
Address _____
City _____ State _____ Zip _____
Home Phone (_____) _____
Work Phone (_____) _____
Cell Phone (_____) _____
E-mail _____
Occupation _____
Employer _____
Address _____
City _____ State _____ Zip _____
Bank with _____
Address _____
City _____ State _____ Zip _____
Type of Account _____
Life Insurance with _____

MOTHER OR GUARDIAN

Name _____
Address _____
City _____ State _____ Zip _____
Home Phone (_____) _____
Work Phone (_____) _____
Cell Phone (_____) _____
E-mail _____
Occupation _____
Employer _____
Address _____
City _____ State _____ Zip _____
Bank with _____
Address _____
City _____ State _____ Zip _____
Type of Account _____
Life Insurance with _____



C. SIBLING INFORMATION *(for brothers and sisters age 18 and over)*

Continue on a separate sheet of paper, as needed.

Name _____
 Address _____
 City _____ State _____ Zip _____
 Home Phone (_____) _____
 Work Phone (_____) _____
 Cell Phone (_____) _____

Name _____
 Address _____
 City _____ State _____ Zip _____
 Home Phone (_____) _____
 Work Phone (_____) _____
 Cell Phone (_____) _____



D. PERSONAL REFERENCES

Please indicate two (2) references not in your immediate family or otherwise already listed on this application (i.e. neighbor, family friend, uncle/aunt, etc.).

Name _____
 Address _____
 City _____ State _____ Zip _____
 Home Phone (_____) _____
 Work Phone (_____) _____
 Cell Phone (_____) _____
 Relationship to student _____

Name _____
 Address _____
 City _____ State _____ Zip _____
 Home Phone (_____) _____
 Work Phone (_____) _____
 Cell Phone (_____) _____
 Relationship to student _____



E. TRUTH-IN-LENDING STATEMENT

The FEDERAL PERKINS LOAN which you have received, together with an ANNUAL PERCENTAGE RATE of 5% on the unpaid balance, is repayable in accordance with a repayment schedule approved by the institution and the Secretary of the U.S. Department of Education, and agreed to by you, the Maker, at the time you cease to pursue an eligible course of study at the school. The FINANCE CHARGE begins to accrue at the termination of the grace period or other deferment period.

The AMOUNT FINANCED (or the total of all loans due) is repayable in accordance with the provisions of the promissory note and the repayment schedule to be attached thereto by the institution when you cease to pursue an eligible course of study, and this is subject to provisions relating to DELINQUENCY and DEFAULT CHARGES specified in the promissory note.

The Maker may, at his or her option, and without penalty, prepay for all or any part of the principal plus the accrued interest at any time.

Federal regulations require the institution to report disbursement of Federal Perkins Loans to a credit bureau. The Maker acknowledges receipt of an exact copy of this statement.

I solemnly affirm that all proceeds from the loan will be used solely for educational expenses incurred while in attendance at John Carroll University. I understand that information regarding the Federal Perkins Loan Promissory Note and Truth-In-Lending Statement will follow under separate cover.

Student Borrower's Name (Please Print)

Student Borrower's Signature

Date

This application and Perkins Loan promissory note must be returned by mail (as all signatures must be original) to:
John Carroll University, Office of Financial Aid, 1 John Carroll Boulevard, University Heights, OH 44118

Contact the Office of Financial Aid at enrollment@jcu.edu or 888.335.6800 if you have any questions about completing this application.