

2017-2018 – V1 Standard Verification Group Form



Student's Name _____ Banner ID _____

Address _____ City, State, Zip _____

Date of Birth _____ Phone Number _____

*The best way to verify taxable income is using the IRS Data Retrieval Tool (DRT) which is part of FAFSA on the Web. If you have not already used the tool, go to **FAFSA.ed.gov**, log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. Follow the instructions to determine if eligible to use the IRS Data Retrieval Tool*

DEPENDENT Students (IF YOU WERE REQUIRED TO INCLUDE PARENT INFORMATION ON THE FAFSA)

List the people in your parents' household, including:

- Yourself and your parents (including stepparent) even if you don't live with your parent. Do not include a parent who is not living in the household due to a separation, divorce or death.
- Your parents' other children if they will receive more than ½ of their support from your parents from 7/1/17 – 6/30/18. Include graduate students. **Do not include** foster children nor children for **whom child support is paid and reported on the FAFSA.**
- All other members of your parents' household, **if they now live** & will continue to live with your parents AND your parents **provide more than ½ of their support** and will continue to provide more than ½ of their support from 7/1/17 -6/30/18.

INDEPENDENT Students (IF YOU WERE NOT REQUIRED TO INCLUDE PARENT INFORMATION ON THE FAFSA)

List the people in your household, including:

- Yourself and your spouse if you are married.
- Your children if they will receive more than half of their support from you from 7/1/17 -6/30/18. Include children if graduate students. **Do not include** foster children nor children for **whom child support is paid and reported on the FAFSA.**
- All other people if **they live with you** and you **provide more than ½ of their support** and will continue to provide more than ½ of their support from 7/1/17-6/30/18.



A. FAMILY INFORMATION

LIST THE FULL NAMES OF ALL HOUSEHOLD MEMBERS from the above description (even those not in college) IN THE TABLE BELOW. Also list the name of the college and enrollment status for any family member, excluding your parent(s) that will be enrolled in a degree, diploma, or certificate program between July 1, 2017 and June 30, 2018. If you need additional space, attach a separate page.

First name	Last Name	Age	Relationship	University Name	Enrolled at least ½ time
			Self	John Carroll University	YES / NO



B. OTHER INCOME **MUST COMPLETE THIS SECTION, PUT ZEROS IF NO FUNDS RECEIVED**

Please indicate how much of each type of income shown below was received. If the amount reported on this form conflicts with the amount reported on the FAFSA YOU WILL BE REQUIRED TO PROVIDE ADDITIONAL INFORMATION

Student/Spouse	Enter amounts that represent the full Calendar Year 2015	Parent(s)/Stepparent
\$	Amount of child support PAID in 2015 for children NOT included on the FAFSA. List child(ren) & age for whom this support was paid _____ Age _____ Name of Child _____ Age _____	\$
\$	Amount of child support RECEIVED in 2015 for ALL children reported on the FAFSA.	\$



C. STUDENT TAX-FILERS COMPLETE THIS SECTION

If you need your TAX RETURN TRANSCRIPT contact the IRS <http://www.irs.gov/Individuals/Get-Transcript>

STUDENT (to be completed for dependent and independent students)

Student's Marital Status: Single Married Widowed Divorced (Date: ____/____/____) Separated (no court action)

All tax filers must submit a copy of their 2015 Tax Return Transcript unless they have transferred the information into the FAFSA and have not subsequently changed the information. Attach a copy of all 2015 W2 statements. If Married and filed separately need return transcripts for both.

_____ I/we have used the IRS Data Retrieval Tool or will use (either initially or when making corrections to the FAFSA) and have not altered any FAFSA tax figures. **Attached are all W2s for 2015.**

_____ I/We have amended our taxes for 2015. **Attached is the 1040X along with a copy of our 2015 TAX RETURN TRANSCRIPT and W2 forms.**

_____ I AM A CONTINUING JCU STUDENT. I/WE SUBMITTED TAX TRANSCRIPTS AND W2 FORMS FOR 2015 IN 16/17.



D. STUDENT NON-TAX FILERS COMPLETE THIS SECTION If dependent, need parent signature too.

All non-filers must verify their status through the IRS. Request a verification of Non-Filing Form from the IRS for 2015

- I/we filed a foreign income tax return. Attached are any W2 forms for 2015, earnings statements or foreign tax returns to document all sources of 2015 income (taxable or non-taxable). I have/will supply the non-tax filer form from the IRS
- I/we did not file and are not required to file a 2015 U.S. tax return; all income received in 2015 is marked below. I have/will supply the non-tax filer form from the IRS.

PLEASE IDENTIFY ALL SOURCES OF 2015 INCOME even if a W2 was not issued, attach a separate page if needed.

Employer(s) / Source(s)	W2 issued?	2015 Amount
	Yes/No	\$
	Yes/No	\$
	Yes/No	\$

IF NET EARNINGS from non-W2 sources EXCEED \$400 A TAX RETURN MAY NEED TO BE FILED. I/we hereby certify through my signature below that I/We DID NOT, WILL NOT and ARE NOT REQUIRED to file a 2015 Federal tax return. I/WE WILL SUBMIT A NON-FILING FORM THAT I/WE HAVE REQUESTED FROM THE IRS. All monies received in 2015 are stated above. Parent signature required if student is dependent.

Signature of Student Non-Tax Filer

Signature of Parent (if dependent) OR Spouse Non-Tax Filer (if married)



E. PARENT TAX FILERS COMPLETE THIS SECTION

*If you need a copy of your TAX RETURN TRANSCRIPT contact the IRS <http://www.irs.gov/Individuals/Get-Transcript>

PARENT (only to be completed by DEPENDENT students) This section should be completed with information from the parent with whom you filed the 17-18 FAFSA. THE PARENT YOU LIVED WITH MOST DURING THE 12 MONTHS PRIOR TO COMPLETING THE ORIGINAL 17-18 FAFSA.

Parents' Marital Status: Married Remarried Separated (no court action) Widowed
 Unmarried and both parents living together Never Married Legally Separated/Divorced (Date: ___/___/___)

All tax filers must submit a copy of their 2015 Tax Return Transcript unless they have transferred the information into the FAFSA and have not subsequently changed the information.

I/we have not or are unable to use the IRS Data Retrieval Tool. Attached is a copy of our 2015 TAX RETURN TRANSCRIPT (if married and filed separately need return transcripts for both) and W2 forms.

I/we have used the IRS Data Retrieval Tool or will use (either initially or when making corrections to the FAFSA) and have not altered any FAFSA tax figures. Attached are all W2s for 2015.

I/We have amended our taxes for 2015. Attached is the 1040X along with a copy of our 2015 TAX RETURN TRANSCRIPT (if married and filed separately need return transcripts for both) and W2 forms

MY CHILD IS A CONTINUING JCU STUDENT. WE SUBMITTED OUR TAX TRANSCRIPTS AND W2 FORMS FOR 2015 IN 16/17.



F. PARENT NON-TAX FILERS COMPLETE THIS SECTION SIGN BELOW only if a NON-Tax Filer

**** All non filers must verify their status through the IRS. Request a verification of Non-Filing Form from the IRS for 2015

- I/we filed a foreign income tax return. Attached are any W2 forms for 2015, earnings statements or foreign tax returns to document all sources of 2015 income (taxable or non-taxable).
- I/we did not file and are not required to file a 2015 U.S. tax return, all income received in 2015 is marked below.

PLEASE IDENTIFY ALL SOURCES OF 2015 INCOME even if a W2 was not issued, attach a separate page if needed.

Employer(s) / Source(s)	W2 issued?	2015 Amount
	Yes/No	\$
	Yes/No	\$
	Yes/No	\$

IF NET EARNINGS from non-W2 sources EXCEED \$400 A TAX RETURN MAY NEED TO BE FILED. I/we hereby certify through my/our signature below that I/We DID NOT, WILL NOT and ARE NOT REQUIRED to file a 2015 Federal tax return. I/WE WILL SUBMIT A NON FILING FORM THAT I/WE HAVE REQUESTED FROM THE IRS. All monies received in 2015 are stated above.

Signature of Parent/Stepparent Non-Tax Filer

Signature of Parent/Stepparent Non-Tax Filer



G. CERTIFICATION Must be signed by hand in ink

By signing this certification, I/we confirm that all information reported on this form in support of the student's application for financial aid is complete & correct. If I/we have amended our tax return; we will submit a signed 1040X.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature

Date

Parent Signature (dependent students only)

Date

Student's E-mail Address

Parent's E-mail Address

JCU will compare the FAFSA with the information on this worksheet and other required documents, any differences will be corrected which may result in a change to the financial aid award. This form and documentation can be faxed to 216-397-3098, emailed to enrollment@jcu.edu or mailed to John Carroll University, Office of Student Enrollment and Financial Services, 1 John Carroll Blvd, University Heights, OH 44118. If you have questions about this form call 888-335-6800